

Oceanaa Biotek Industries Ltd.

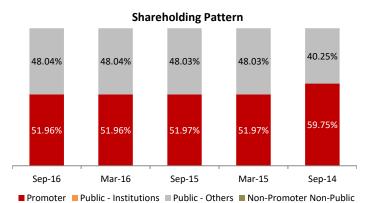
Oceanaa Biotek Industries Ltd. BSE Code: 538019 Market Data as on Date: 02 Feb 2017						
Current Price (₹)	35.60 Market Cap (₹ Crores)	36.31 Book Value (₹)	11.73			
52 Week High (₹)	35.60 Shares Outstanding	1,02,00,000 P/B Ratio	3.03			
52 Week Low (₹)	7.21 Beta - Sensex	(0.03) Earnings Per Share (₹)	2.15			
Face Value per Share (₹)	10.00 Dividend Yield (%)	0.99 P/E Ratio	16.56			

Company Info:

Oceanaa Biotek Industries Limited operates a food testing laboratory in India. It is involved in the provision of sample tests for shrimp farmers for pesticides analysis; and multi residue screening for various compounds, including organophosphorus, carbonates, etc. The Company also provides microbiological and molecular biology, as well as chemical testing analysis for food products. In addition, it provides a range of courses aimed at training employees, students, and professionals in food processing and various related fields. The Company was formerly known as Oceanic Shelters Private Limited and changed its name to Oceanaa Biotek Industries Limited in May 2013. Oceanaa Biotek Industries Limited was incorporated in 2005 and is based in Chennai, India. The Company was listed on 03rd April 2014.

Peer Comparison

	Oceanaa	Dr Lal	Boston Bio
	Biotek	Pathlabs	Systems
Sales	23.55	252.92	0.02
PAT	1.58	51.43	-
Equity	10.20	82.78	7.00
EPS	1.55	6.21	-
OPM %	12.14	33.55	11.76
NPM %	6.70	20.33	11.76



* Peers are grouped according to sector and market cap

Quarterly Review - Sep 16:

The Company has recorded revenues of ₹ 23.55 Crores during the current quarter as against ₹ 15.05 Crores for the corresponding quarter last year. EBITDA margins for the current quarter increased to 12.19% in Sep quarter this year as compared to 10.68% in the same quarter previous year. The Profit after Tax (PAT) for the current quarter stood at ₹ 1.58 Crores.

Quarterly Resu	ults:							
Income Statement								
				Figures in ₹	Crores			
	Sep-16	% of (1)	Sep-15	% of (1)	Jun-16	% of (1)	Mar-16	% of (1)
Revenue	23.55		15.05				17.09	
Total Income	23.55		15.05					
Expenditure	(21.24)	-90.19%	(13.64)	-90.63%			(14.78)	-86.48%
Interest	(0.01)	-0.04%	-	-			(0.03)	-0.18%
PBDT	2.86	12.14%	1.61	10.68%	Data not ava	not available		19.13%
PBIDT	2.87	12.19%	1.61	10.68%			3.30	19.31%
Depreciation	(0.55)	-2.34%	(0.27)	-1.82%				-6.26%
PBT	2.30	9.77%	1.33	8.86%	2.2		2.20	12.87%
Tax	(0.72)	-3.06%	(0.35)	-2.32%			(1.01)	-5.91%
Net Profit	1.58	6.71%	0.98	6.54%			1.19	6.96%

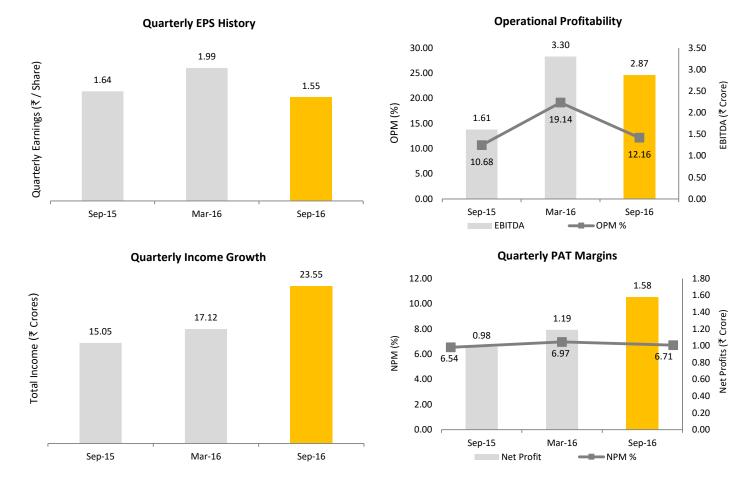




Oceanaa Biotek Industries Ltd.

www.oceanaabiotek.com Report Date: 13 Feb 2017

Quarter on Quarter Changes:



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RESEARCH ANALYST: WAHEED SHAIKH

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